HHB Client Brief

Looking ahead to Q1 2026

Direct Deposits

The IRS now requires **all refunds to be issued via direct deposit**. Please be prepared to provide your bank account information when you submit your 2025 tax documents early next year.

1099s

1099 information is due to HHB by Wednesday, January 21st, to ensure we meet the IRS February 2nd deadline. The 1099-MISC and 1099-NEC information templates are linked for your convenience. Once completed, please email the excel sheet to your HHB advisor or adminsupport@hhbfirm.com.

Navigating the New Tax Landscape

Your 2025 Year-End Planning Guide

The passage of the "One Big Beautiful Bill Act" has introduced significant changes to the tax code, creating new planning opportunities and challenges for individuals. As 2025 draws to a close, it is crucial to review your financial situation and implement strategies to minimize your tax liability for this year and the next. Please click on the link to view the 2025 Year-End Planning Guide.